

ANNUAL REPORT

122

INDIVIDUAL & FAMILY

GRANTMAKERS

+13 CORPORATE

GRANTMAKERS

providing

1592 GRANTS

to



364

CHARITIES

totaling

since
2009

\$

5.9

MILLION

TO STRENGTHEN
one **COMMUNITY**

Financials as of 12/31/15



COMMUNITY
FOUNDATION

of Huntsville/Madison County

A Smart Place to Give



Greetings!

We are proud to present the 2015 | 2016 Annual Report of the Community Foundation of Huntsville/Madison County. This year was another year of growth for our Foundation as we added many new fundholders, nonprofit partners, and expanded our community outreach and education programs. We launched a new Corporate Giving Network for corporate donors to meet with their peers and learn about best practices in corporate philanthropy. In addition, we created the Philanthropic Advisors Network comprised of Financial Advisors, CPAs, and estate-planning attorneys. This Network now has over 40 members and meets quarterly to learn creative and tax-efficient ways to use philanthropy to meet their clients' charitable giving objectives.

Please feel free to call me directly if you have any questions about this report or the work that we do with donors and nonprofit organizations. We thank you for your continued support of our Community Foundation, as we work together to improve the Quality of Life in our community, both today and in the future.

Best Regards,

A handwritten signature in black ink, appearing to read 'Stuart Obermann', written in a cursive style.

Stuart Obermann, CEO/President

Grant Making

364

Charities **receiving**
grants 2009 – 2015

\$5.9M

Grants **distributed**
to charity 2009 – 2015

Grants

distributed to charity

\$1,453,037 in 2015

\$38,000 in 2009

Resources Raised for Charity

\$18.2M

Cumulative value
of assets raised for charity 2009-2015

160%

Average **annual growth**
rate 2009-2015

Assets

raised for charity

\$2,836,676 in 2015

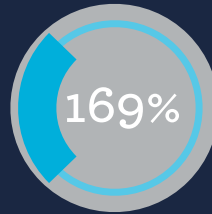
\$408,209 in 2009



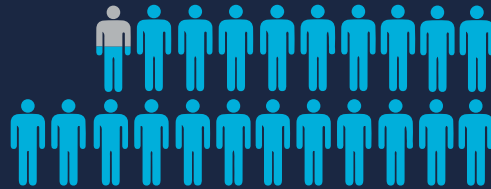
Programming, Education & Philanthropy Development

Average annual growth

in Community Foundation program participation 2009-2015



809 in 2015
Program Participation
18 in 2009



Participants in Community Foundation sponsored programs 2009-2015

2,150

Strength in Numbers



70%

Grants **staying in Madison County**



6750%

Increase in grantmakers

2009 vs. 2016



16%

Operations support

from Board of Directors

Financial Highlights

Statement of Financial Position

TOTAL LIABILITIES AND NET ASSETS



Statement of Activities

SUPPORT AND REVENUE



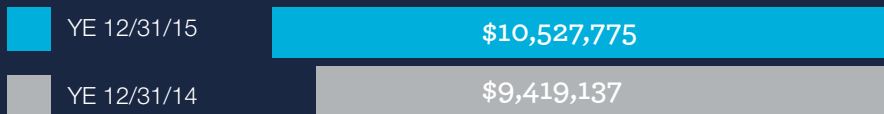
FUNCTIONAL EXPENSES



PROGRAM SERVICES (INCLUDING GRANTS)



TOTAL NET ASSETS, ENDING



2016 Board of Directors

Bill Roark, *Chair*

Joe Alexander, *Vice-Chair*

Ken Barnett, *Treasurer*

Pam Hudson, M.D., *Secretary*

Marc Bendickson

Bobby Bradley

Hall Bryant, III

John Burnett

Elizabeth Dotts Fleming

James Gilbert, M.D.

Robert Mayes

Don Nalley

Stuart Obermann

Dianne Reynolds

Chris Russell

Sarah Savage, *Past Chair*

Sangeeta Singhal

Margaret Anne Goldsmith,
Emeritus

Staff

Stuart Obermann, *CEO/President*

Melissa Thompson, *Vice-President of Operations*

Elisa Ferrell, *Donor Relations Coordinator*



**COMMUNITY
FOUNDATION**
of Huntsville/Madison County
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